CURRENT REPORT no. 9 according to Law No. 24/2017 on issuers of financial instruments and market operations and ASF Regulation No 5/2018 on issuers of financial instruments and market operations

Date: 17.11.2021

AGRICOVER HOLDING SA

Head office:	Cubic Center Office Building, 6th floor, Pipera Blvd 1B, Voluntari, Ilfov, 077191, Romania
Tel./fax number:	021 336 4645
E-mail:	elena.kurci@agricover.ro
Registration number:	J23/447/2018
CUI:	36036986
Equity:	RON 216,396,807.50
Capital Market:	Bucharest Stock Exchange, "corporate bonds", market symbol "AGV26E".

Important events to report:

a) Changes in control over the issuer – **N/A**.

b) Substantial acquisitions or alienation of assets – **N/A**.

c) Insolvency, judicial reorganization or bankruptcy proceedings – **N/A**.

d) Transactions of the type listed in Article 82 of Law no. 24/2017– **N/A**.

e) Other events: **Convening of Ordinary and Extraordinary General Meeting of the Shareholders of AGRICOVER HOLDING SA.**

AGRICOVER HOLDING SA informs investors that by the adoption of Decision no. AH31/16.11.2021, the Board of Directors, approved the following:

1. Convening the Ordinary General Meeting of Shareholders ("OGMS" or "*Meeting*"), for the date of December 20th, 2021, at 9:00 hours, at head office of the Company located in registered office, for all the shareholders registered with the Shareholders' Register hold Registrul Miorita S.A. at the end of the day of December 13th, 2021, the reference date for OGMS, with the following Agenda:

1.1. The approval of the extension of the mandate of Director STELDIA SERVICES LIMITED up to 16.11.2023.

1.2. The approval of the mandates for the General Manager of the Company AGRICOVER

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HOLDING SA to carry out the decisions adopted by the Ordinary General Meeting of Shareholders, with its possibility to appoint any other person.

2. Convening the Extraordinary General Meeting of Shareholders ("EGMS" or "*Meeting*"), for the date of December 20th, 2021, at 10:00 hours, at head office of the Company located in registered office, for all the shareholders registered with the Shareholders' Register hold Registrul Miorita S.A. at the end of the day of December 13th, 2021, the reference date for EGMS, with the following Agenda:

2.1. The approval of the amendment to Article 4 of the Articles of Incorporation of the Company AGRICOVER HOLDING SA, which will have the following content: "The operation term of the company is indefinite."

2.2. Starting with the fiscal year 2022, approval of a Stock Option Plan implementation within AGRICOVER HOLDING SA.

2.3. The approval of the mandates for the General Manager of the Company AGRICOVER HOLDING SA to carry out the decisions adopted by the Extraordinary General Meeting of Shareholders, with its possibility to appoint any other person.

Only the shareholders registered on 13.12.2021, the reference date of OGMS/EGMS, will be able to participate in the Meeting and may vote, directly or by representation, based on special power of attorney entrusted to another person, except for the members of the Board of Directors, managers or employees. The shareholders-companies may be represented by their legal representative or by the person to whom the legal representative has delegated this right by means of special power of attorney.

The powers of attorney can be obtained from the Company's headquarters starting with the date of publishing the convene in the Romanian Official Journal – Part IV and shall be sent/submitted to the Company according to the legal provisions.

The documents regarding the agenda can be consulted by the shareholders at the head office of the Company starting with the date of publishing the convene in the Romanian Official Journal – Part IV.

If on 20.12.2021 (the first convening of OGMS/EGMS), the legal and statutory quorum of OGMS/EGMS is not met, the OGMS/EGMS will take place on 21.12.2021, at the above mentioned venue, the same hour and the same agenda.

Liviu DOBRE

Chief Executive Officer